

SURYALAKSHMI COTTON MILLS LTD

(AN IS/ISO 9001 : 2015 & ISO 14001 : 2015 CERTIFIED COMPANY)

Date: 14th November, 2025

To The Secretary National Stock Exchange of India Limited Exchange Plaza, Plot C/1, G-Block, Bandra - Kurla Complex, Bandra (East), <u>MUMBAI - 400 051</u>	To The Secretary BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, <u>MUMBAI - 400 001</u>
Scrip Code : SURYALAXMI	Scrip No.: 521200

Sub.: Outcome for the Board Meeting dated 14th November, 2025

Dear Sir(s)/Madam(s),

With reference to the cited subject matter, we would like to inform you that the Board of Directors of the Company at their meeting held on Friday the 14th day of November, 2025 at 12:30 p.m. at Surya Towers, 6th Floor, 105, Sardar Patel Road, Secunderabad, Telangana-500003, have, inter alia:

1. Approved the Un-Audited Financial Results along with Unqualified Limited Review Report for the Second quarter ended 30th September, 2025. The said financial results were reviewed by Audit Committee and thereafter approved and taken on record by the Board of Directors.

In this regard, please find enclosed the copies of the:

- Un-audited Financial Results for the Second Quarter ended 30th September, 2025.
- Unqualified Limited Review Report for the Second quarter ended 30th September, 2025 submitted by the Statutory Auditors and taken on record by the Board of Directors of the Company.

Kindly note that the Board Meeting started at 12:30 p.m. and ended at 2:40 p.m.

The aforesaid results and announcements are also available on the website of the Company at <http://www.suryalakshmi.com/investor-overview.aspx>.

Kindly take the aforementioned submissions on your records.

Thanking You,

Yours faithfully,

For **SURYALAKSHMI COTTON MILLS LIMITED**

VENKATA SATYA
VISWESWARA

SARMA EMANI

(E. V. S. V. SARMA)

COMPANY SECRETARY & COMPLIANCE OFFICER

M. No. - ACS5220

Digitally signed by VENKATA
SATYA VISWESWARA SARMA
EMANI
Date: 2025.11.14 14:41:04 +05'30'



GOVERNMENT RECOGNISED EXPORT HOUSE

Regd. Office : Surya Towers, 6th Floor, 105 Sardar Patel Road, Secunderabad - 500 003. Telangana, INDIA

CIN Number : L17120TG1962PLC000923

Phone : +91-40-27885200, 27819856 / 57

E-MAIL : slcmtd@suryalakshmi.com WEBSITE : www.suryalakshmi.com

SURYALAKSHMI COTTON MILLS LIMITED

CIN-L17120TG1962PLC000923

Regd. office : Surya towers, 6th Floor, 105 S.P Road, Secunderabad - 500 003

email : slcm ltd@suryalakshmi.com; website : www.suryalakshmi.com

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER & HALF-YEAR ENDED SEPTEMBER 30,2025

(Rs. in lacs)

Particulars	For the Quarter Ended			for Six Months Ended		For the Year Ended
	30-Sep-25	30-Jun-25	30-Sep-24	30-Sep-25	30-Sep-24	31-Mar-25
	Unaudited	Unaudited	Unaudited	Unaudited	Unaudited	Audited
I Revenue from operations	19,226.62	17,834.56	19,317.54	37,061.18	35,187.84	79,176.46
II Other income	222.23	75.57	105.94	297.80	256.19	458.28
III Total Income(I+II)	19,448.85	17,910.13	19,423.48	37,358.98	35,444.03	79,634.74
IV Expenses						
Cost of materials consumed	11,308.23	10,683.53	10,688.37	21,991.76	22,000.99	45,852.47
Purchase of stock In trade	416.38	1,600.80	465.27	2,017.18	1,379.55	5,745.69
Change in inventories of finished goods, stock in trade and work in progress	(69.60)	(2,261.84)	878.06	(2,331.44)	(2,744.16)	(2,399.97)
Employee benefit Expenses	1,825.93	1,807.94	1,675.61	3,633.87	3,389.24	6,907.86
Finance costs	680.95	745.05	867.24	1,425.99	1,670.42	3,201.65
Depreciation and amortisation expenses	495.12	486.04	456.63	981.16	968.95	1,820.32
Other expenses	4,745.62	4,633.21	4,357.58	9,378.84	8,687.99	18,008.34
Total Expenses(IV)	19,402.63	17,694.73	19,388.76	37,097.36	35,352.98	79,136.36
V Profit before exceptional items and tax(III-IV)	46.22	215.40	34.72	261.62	91.05	498.38
VI Exceptional Items (Refer Note 3)	-	-	(106.72)	-	(106.72)	53.86
VII Profit before tax	46.22	215.40	(72.00)	261.62	(15.67)	552.24
VIII Tax expense:						
Current tax	7.50	36.00	(9.79)	43.50	-	105.50
Deferred tax	7.83	33.37	(9.30)	41.20	(5.30)	83.42
Earlier years tax	-	-	-	-	-	-
IX Profit/(loss) for the period from continuing operations (VII-VIII)	30.89	146.03	(52.91)	176.92	(10.37)	363.32
X OTHER COMPREHENSIVE INCOME						
A-(i) Items that will not be reclassified to the profit or loss	(10.77)	(23.76)	(1.26)	(34.53)	(15.39)	0.33
(ii) Income tax on items that will not be reclassified to the profit or loss	3.34	7.37	0.13	10.70	4.54	(0.10)
B-(i) Items that will be reclassified to the profit or loss	-	-	-	-	-	-
(ii) Income tax on items that will be reclassified to the profit or loss	-	-	-	-	-	-
Total Other Comprehensive Income (net of taxes)	(7.43)	(16.39)	(1.13)	(23.83)	(10.85)	0.23
XI Total Comprehensive Income for The Period	23.46	129.64	(54.04)	153.10	(21.22)	363.55
XII Equity Share Capital						
XIII Other Equity						
XIV Earnings per Equity share-Basic and diluted (In Rs.)	0.16	0.78	(0.28)	0.94	(0.06)	1.93
Weighted average number of equity shares	1,88,05,290	1,88,05,290	1,88,05,290	1,88,05,290	1,88,05,290	1,88,05,290

1. The Financial Results has been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013 read with Rule 3 of Companies (Indian Accounting Standards) Rules, 2015 as amended and requirements of Regulation 33 of the SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 as amended.

2. The above results for the quarter and half-year ended 30th September 2025, were reviewed by the Audit Committee and approved by the Board of Directors at their respective meetings held on 14th November, 2025. The above results were reviewed by the Statutory Auditors of the Company. An unqualified limited review report has been issued by them thereon.

3. The Company does not have any subsidiary/associate/joint venture companies as on 30th September, 2025.

4. The Company's business activity falls within a single business segment i.e Textiles in terms of Ind AS 108 - Operating Segments.

5. Previous year's figures have been reclassified wherever necessary so as to conform to those of current year.

For and on Behalf of Board of Directors



Sd/-

Paritosh Agarwal
Managing Director
(DIN: 00008738)

Place : Secunderabad

Date : 14.11.2025

SURYALAKSHMI COTTON MILLS LIMITED

CIN-L17120TG1962PLC000923

Regd. office : Surya towers, 6th Floor, 105 S.P Road, Secunderabad - 500 003

UNAUDITED BALANCE SHEET AS AT 30 SEPTEMBER 2025

(Rs. In lacs)

Particulars	As at 30-Sept-2025 (Unaudited)	As at 31-Mar-2025 (Audited)
ASSETS		
Non-current assets		
(a) Property, Plant and Equipment	25,527.80	26,480.09
(b) Capital work-in-progress	121.64	0.30
(c) Intangible assets	17.67	17.91
(d) Financial Assets		
(i) Loans		-
(ii) Other financial assets	1,567.09	1,551.82
(e) Other non-current assets	309.99	328.98
	27,544.19	28,379.10
Current assets		
(a) Inventories	22,165.30	20,820.81
(b) Financial Assets		
(i) Investments	20.27	19.35
(ii) Trade receivables	15,945.57	17,915.39
(iii) Cash and cash equivalents	15.81	85.28
(iv) Bank balances other than (iii) above	722.38	2,272.39
(v) Loans	47.93	18.24
(vi) Others financial assets	1,594.08	1,611.61
(c) Current tax asset (Net)	200.76	166.67
(d) Other current assets	3,660.75	3,540.65
(e) Assets held for sale	67.78	67.78
	44,440.63	46,518.17
Total Assets	71,984.82	74,897.27
EQUITY AND LIABILITIES		
Equity		
(a) Equity Share capital	2,057.83	2,057.83
(b) Other Equity	25,063.98	24,910.91
	27,121.81	26,968.74
Liabilities		
Non - current liabilities		
(a) Financial Liabilities		
(i) Borrowings	6,992.91	7,417.99
(ii) Lease Liability	6.58	8.28
(b) Provisions	1,151.46	1,110.38
(c) Deferred tax liabilities (Net)	2,870.81	2,840.31
	11,021.76	11,376.96
Current liabilities		
(a) Financial Liabilities		
(i) Borrowings	19,124.38	20,887.17
(ii) Trade payables		
(A) total outstanding dues of micro enterprises and small enterprises; and	267.08	1,017.24
(B) total outstanding dues of creditors other than micro enterprises and small enterprises	11,980.93	12,247.49
(iii) Other financial liabilities	1,658.04	1,647.82
(b) Other current liabilities	276.91	364.16
(c) Provisions	533.91	387.69
(d) Current tax liabilities (Net)	-	-
	33,841.25	36,551.57
Total Equity and Liabilities	71,984.82	74,897.27



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SURYALAKSHMI COTTON MILLS LIMITED

CIN No: L17120TG1962PLC000923

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Statement of Cash Flow for the Half Year ended September 30, 2025

		(Rs. In Lakhs)	
Particulars	for the Half Year ended 30-09-2025	for the Half Year ended 30-09-2024	
	Unaudited	Unaudited	
A Cash flow from Operating Activities:			
Profit /(loss) before tax	261.62	-15.67	
Adjustments for:			
Depreciation and Amortisation	981.16	968.95	
Loss/ (Gain) on sale of tangible assets (net)	0.11	-49.93	
Interest Income	-150.74	-79.70	
Excess provision and Credit balances written off	-38.86	-0.63	
Bad debts and Debit Balances written off	17.29	27.66	
Finance Costs	1,425.99	1,670.42	
Exceptional Item (Advance recoverable written off)	-	-	
Right of Recompense amount included in Exceptional Item	-	-	
	2,496.57	2,521.11	
Operating profit before working capital changes			
Adjustments for (increase)/decrease in operating assets			
Inventories	-1,344.48	-2,147.15	
Trade Receivables	1,952.53	2,729.76	
Other financial assets - Non current	-15.28	-112.97	
Loans - current	-29.69	-0.61	
Other financial assets - current	0.00	139.47	
Other non financial assets - current	-120.09	462.26	
Adjustments for increase/(decrease) in operating liabilities			
Trade Payables	-977.85	-4,375.77	
Other financial liabilities	-5.04	775.79	
Short term provisions	146.23	77.00	
Long term provisions	5.63	45.29	
Non Financial Liabilities	-87.25	-63.28	
Cash generated from operations	2,021.28	50.89	
Income tax paid	-77.59	-39.44	
Net Cash flow from/(used in) operating activities	1,943.69	11.45	
B Cash flow from Investing Activities:			
Purchase of Property, plant and Equipment & Intangible assets and Capital Advances & Capital Creditors	-132.47	-1,927.33	
Proceeds from sale of Property, plant and equipment (Including Assets Held for Sale)	12.07	147.17	
Interest income Received	168.26	55.20	
Changes in Other Bank Balances	1,550.01	-182.64	
Net Cash flow from/(used in) investing activities	1,597.87	-1,907.59	
C Cash flow from Financing Activities:			
Proceeds / (Repayments) of short term borrowings, net	-1,742.66	2,707.53	
Proceeds from Long term borrowings	22.19	1,149.73	
Repayment of Long term borrowings	-475.69	-242.78	
Interest and other borrowing costs paid	-1,410.43	-1,623.08	
Repayment of Lease liabilities	-4.45	-2.55	
Net Cash flow from/(used in) financing activities	-3,611.03	1,988.84	
Net Increase in Cash and Cash equivalents (A+B+C)	-69.47	92.70	
Cash and Cash equivalents at the beginning of the year	85.28	17.59	
Cash and Cash equivalents at the end of the year	15.81	110.29	



Independent Auditor's Review Report on Quarterly and Year to Date Unaudited Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015, as amended

To the Board of Directors of SURYALAKSHMI COTTON MILLS LIMITED.

1. We have reviewed the accompanying statement of unaudited financial results of SURYALAKSHMI COTTON MILLS LIMITED ("the Company") for the quarter ended September 30, 2025 and year-to-date results for the period from April 01, 2025 to September 30, 2025 ("the statement") attached herewith, being submitted by the company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (the "Listing Regulations").
2. This statement, which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 "Interim Financial Reporting", prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to issue a report on these financial statements based on our review.
3. We conducted our review of the statement in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial information performed by the Independent Auditor of the Entity", issued by Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the statement is free from material misstatement. A review of interim financial information consists of making inquiries, primarily of personnel responsible for financial and accounting matters and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the accompanying statement of unaudited financial results, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standards ('Ind AS') specified under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms Listing Regulations, including the manner in which it is to be disclosed, or that it contains any material misstatement.

for **BRAHMAYYA & CO.**

Chartered Accountants

Firm's Regn No. 000513S



K. Shraavan

(K.SHRAVAN)

Partner

Membership No. 215798

Date : 14.11.2025

Place : Hyderabad

UDIN: 25215798 BMIZ GQ 6772